



ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.

212 Brooksbank Avenue

North Vancouver BC V7J 2C1

Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.

C/O ARCHER, CATHRO & ASSOCIATES (1981)

LIMITED

1016-510 W HASTINGS ST

VANCOUVER BC V6B 1L8

Page: 1

Finalized Date: 22-AUG-2007

Account: MTT

CERTIFICATE VA07083294

Project: NIMO-EL

P.O. No.: EL07-19

This report is for 1 Drill Core sample submitted to our lab in Vancouver, BC, Canada on 1-AUG-2007.

The following have access to data associated with this certificate:

JOAN MARIACHER

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|--------------------------------|
| WEI-21 | Received Sample Weight |
| LOG-22 | Sample login - Rcd w/o BarCode |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize split to 85% <75 um |

ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | INSTRUMENT |
|-----------|--------------------------------|------------|
| ME-MS42 | Up to 34 elements by ICP-MS | ICP-MS |
| PGM-ICP23 | Pt, Pd, Au 30g FA ICP | ICP-AES |
| Ni-AA62 | Ore grade Ni - four acid / AA | AAS |
| Zn-AA62 | Ore grade Zn - four acid / AAS | AAS |
| Mo-AA62 | Ore grade Mo - four acid / AA | AAS |

To: STRATEGIC METALS LTD.
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016-510 W HASTINGS ST
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver



ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.

212 Brooksbank Avenue

North Vancouver BC V7J 2C1

Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.

C/O ARCHER, CATHRO & ASSOCIATES (1981)

LIMITED

1016-510 W HASTINGS ST

VANCOUVER BC V6B 1L8

Project: NIMO-EL

Page: 2 - A

To: # Pages: 2 (A)

Finalized Date: 22-AUG-2007

Account: MTT

CERTIFICATE OF ANALYSIS VA07083294

| Sample Description | Method Analyte Units LOR | WEI-21 | Ni-AA62 | Zn-AA62 | Mo-AA62 | ME-MS42 | PGM-ICP23 | PGM-ICP23 | PGM-ICP23 |
|--------------------|-----------------------------------|-----------|---------|---------|---------|---------|-----------|-----------|-----------|
| | | Recvd Wt. | Ni | Zn | Mo | Re | Au | Pt | Pd |
| | | kg | % | % | % | ppm | ppm | ppm | ppm |
| | | 0.02 | 0.01 | 0.01 | 0.001 | 0.001 | 0.001 | 0.005 | 0.001 |
| C385544 | | 0.04 | 4.83 | 1.71 | 0.234 | 30.0 | 0.092 | 0.264 | 0.151 |